

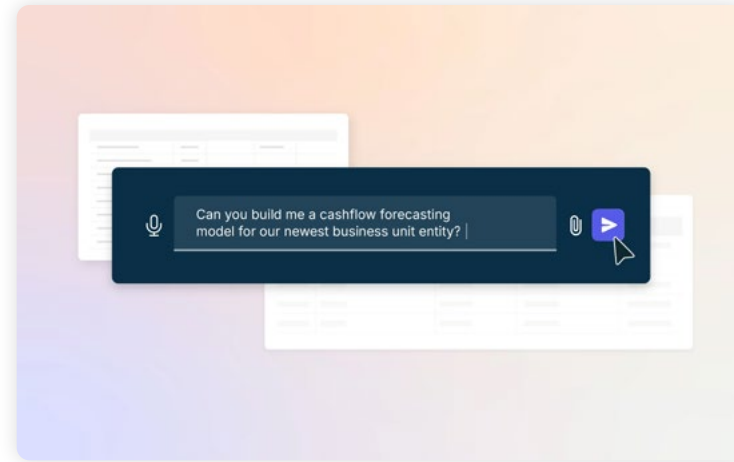
Anaplan CoModeler

AI-driven model building for faster, governed, and scalable planning



Modeling teams and centers of excellence are under pressure to keep up with growing demand for faster decision-making — from new scenarios, to refinement of existing planning models, while continuously maintaining performance. Traditional model building is manual, time-intensive, and highly dependent on scarce expertise, creating bottlenecks, onboarding friction, and governance risk.

Anaplan CoModeler is an intelligent, role-based AI assistant built directly into the Anaplan platform. It helps model builders **build, extend, and optimize** Anaplan models faster using AI — while keeping human review, enterprise governance, and best practices at the forefront. CoModeler accelerates productivity across both **custom models and Anaplan applications** without fragmenting the platform experience.



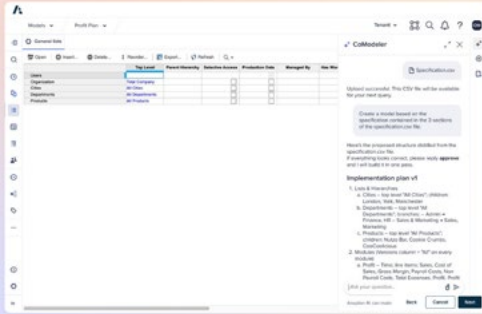
There's a smarter, faster way to plan

Anaplan CoModeler uses AI to translate natural language prompts into structured Anaplan models, accelerating how models are built, extended, and optimized. By guiding builders from specification to production — with transparent, reviewable outputs — CoModeler reduces manual effort, improves consistency, and helps teams adapt planning models faster as business needs evolve.

Key Benefits

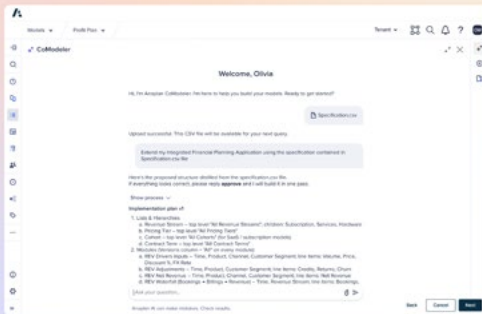
- **Faster time to value:** Accelerate model creation, extension, and refinement by automating manual tasks and reducing repetitive effort.
- **Full transparency:** Ensure every generated structure, formula, or recommendation is reviewable, auditable, and aligned with Anaplan best practices.
- **Reduced dependency on scarce expertise:** Enable builders of all experience levels to contribute confidently using natural language prompts, while maintaining consistent standards.
- **Improved onboarding and collaboration:** Document and explain existing models easily — reducing key-person risk and accelerating enablement.
- **Better together with Anaplan applications:** Extend out-of-box applications to meet exact scenario planning needs, in addition to pre-configured options.

Model builders across the enterprise can use CoModeler to:



Build

- Rapidly prototype new planning models from prompts, specifications and structured plans
- Translate business requirements into structured Anaplan objects
- Generate modules, lists, and calculations using best practices



Extend

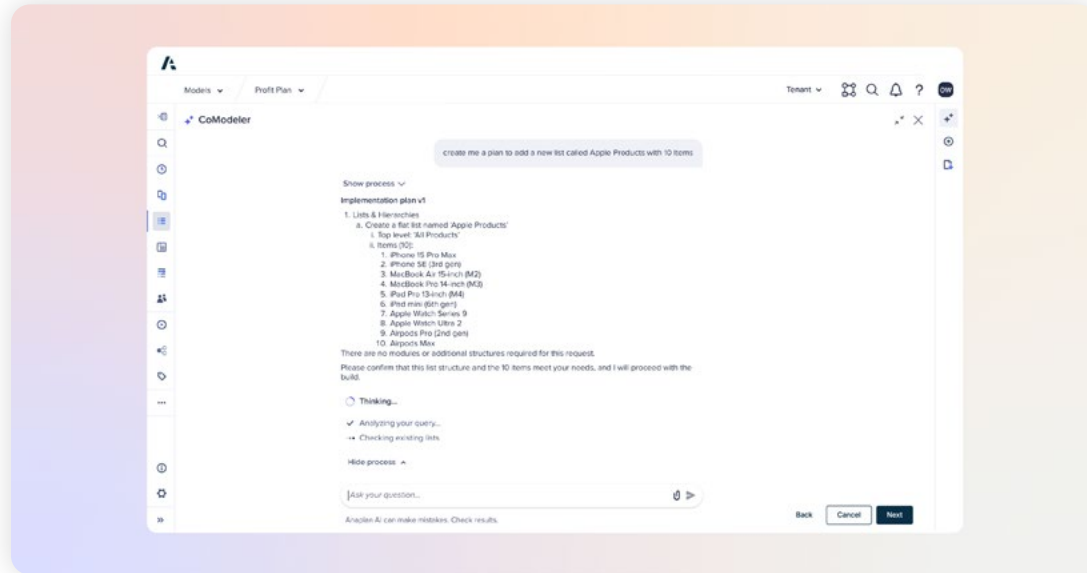
- Extend Anaplan application or custom models to meet specific business needs
- Add new scenarios, dimensions, modules, or business logic based on structured or plain-text specifications
- Generate a detailed implementation plan for model builder review and controlled approval before changes are applied



Optimize

- Optimize planning models for accuracy, scale, and speed
- Identify inefficiencies, error-prone formulas, and redundant structures and apply best-practice improvements
- Document existing models to improve transparency, explainability and knowledge transfer

Key Features



1. Build new models faster

- Generate structured model components from plain-text prompts or CSV specifications
- Create lists, modules, line items, formats, summaries, and draft formulas aligned to Anaplan standards
- Produce step-by-step build plans for builder review before any changes are applied

2. Extend existing Anaplan models

- Add new logic, dimensions, or scenarios to Classic and Polaris models using natural language
- Tailor Anaplan application models to reflect evolving business requirements and complex planning scenarios.
- Ensure every change is guided by Anaplan best practices and requires explicit builder approval

3. Optimize and refine model structures

- Review existing formulas and structures to surface inefficiencies, redundant logic, or error-prone patterns
- Support scalable, maintainable models as complexity increases

4. Explain and document models

- Translate complex formulas, modules, and calculation flows into plain language
- Generate documentation to support onboarding, audits, and governance
- Enable model builders to understand, maintain, and evolve models with confidence

5. Built for enterprise governance

- Embedded directly within the Anaplan platform, not a bolt-on AI tool
- Respects existing workspace permissions and access controls
- Human-in-the-loop by design — no changes are applied automatically

6. Works across Classic and Polaris

- Supports both Anaplan calculation engines
- Follows engine-specific modeling standards when prompted by the model builder
- Designed to operate within enterprise-scale models

7. Grounded on Anaplan best practices

- Grounded in DISCO methodology, the Planual, and curated Anaplan modeling guidance
- Reflects over a decade of Anaplan modeling expertise
- Helps generate consistent, enterprise-ready model outputs

8. Secure by design

- No customer data is used to train AI models
- Only specification text, prompts, and required metadata are processed
- Backed by Anaplan's enterprise security and compliance certifications

Four easy steps to set up modeling with Anaplan CoModeler

STEP 1

Define your model objectives

- Identify the use case you want to plan for, and the data required
- Describe requirements in your preferred format (natural language or structured CSV file input)
- CoModeler drafts an initial model structure by proposing lists, hierarchies, modules, line items, and formulas aligned to Anaplan standards

STEP 2

Create a tailored specification

- Review modules, lists, relationships, and dependencies in step one, before any changes are made
- Gain clear visibility into how the planning model will be built

STEP 3

Review and apply model changes

- Approve the proposed specification and build plan before execution
- Create or extend model components using Anaplan best practices
- Apply changes within existing Anaplan governance and modeling controls

STEP 4

Validate, explain, and refine

- Review generated structures, formulas, and documentation to confirm accuracy and intent
- Ask natural-language questions to get deeper explanations, to help support ongoing education and compliance needs
- Refine models confidently as business needs evolve

Customer Quote on CoModeler



CoModeler consistently delivers comprehensive implementation plans in minutes for common tasks, surfaces optimisation opportunities we might otherwise miss, and produces clear, role-specific documentation that takes on the heavy lifting so we can focus our time and expertise on higher-value, more complex build work. It also proposes alternative approaches to complex solutions, helping us accelerate delivery with greater speed and confidence.

Lucy Crampton

Head of Planning, Virgin Media O2

About Anaplan

Anaplan is a leading AI-driven scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,500 global brands plan with Anaplan.

To learn more, visit www.anaplan.com

