

# Management reporting

Streamline and automate management reporting



Management reporting should power fast, confident decisions, but too often, it holds companies back. Outdated tools, siloed data, and slow cycles make it hard to trust your numbers, let alone act on them. In a world where disruption is constant and agility is critical, finance teams need real-time reporting that is fast, reliable, and built to keep up, without the manual grind.



## There's a better way to record and report

Bring clarity to every decision with real-time management reporting. With Anaplan, you can streamline and automate management reporting to increase planning accuracy, monitor performance toward targets, and enhance decision-making. Deliver fast, accurate management reports that drive smarter decisions and business agility – all without the manual work.

## Key benefits

- **Enhance data reliability and high-value analysis.** Unify your financial and operational data on a single platform to eliminate manual, error-prone tasks. Free your team to focus on strategic analysis instead of collecting, translating, and validating data into FP&A outputs.
- **Report at speed of business.** Deliver board-ready reports with confidence. Use prebuilt templates and real-time data to create compelling reports for any stakeholder fast.
- **Bring data to life with narratives.** Combine dynamic visualization of financial metrics with analyst insight, empowering your finance teams to highlight trends, changes, and drive impactful communication with stakeholders.

## CUSTOMER STORY



We don't use PowerPoint or Excel anymore. We put it all in Anaplan and we can show it in just one slide. We can very quickly indicate what's happening and we can answer immediately all the questions of our management with one report with 10, 15, 20 views."

**Tom Holsteens**

Head of Controlling & Business Intelligence, Brussels Airlines

## Solution details

### Engaging visualizations

- Transform reporting outputs and ad hoc analysis into trusted and purpose-driven assets that better inform leadership of changing conditions
- Visualize insights with scatter plots, bar charts, line charts, Gantt, bubble, and maps to quickly highlight outliers and trends
- Enable richer self-service insights to better align FP&A and operational stakeholders

### Dynamic text narratives

- Automatically layer metrics into text-based narratives to spotlight changes
- Enhance leadership views with embedded relevant explanations and commentary
- Highlight areas of immediate focus with dynamic styling, sparklines, and formatting

### Simple sharing and distribution

- Deliver insights effortlessly with preview capabilities, PDF export, and seamless integration with PowerPoint and Word
- Create and share multi-page reports with the ability to highlight your important data in highly formatted, presentation-ready formats

### Highly customizable and configurable

- Easily configure, iterate, and customize report pages
- Create custom presentation tables and drill-down into access-controlled calculations with a simple right click

### Variance reporting

- Easily perform calculations on-the-fly to quickly create and execute plans that align with business goals
- Save time and effort by adding variance calculation directly in the report

## The Anaplan platform offers

- **"What if" scenario and multi-dimensional modeling**, powered by our high-performance calculation engine, producing ultra-fast calculations at unprecedented scale.
- **Built-in dashboards, reporting, and analytics** with data visualization provide a single source of planning truth on business and workforce data and performance.
- **Collaborative and agile planning** across the enterprise from corporate to business units and across functions and operations (finance, sales and marketing, supply chain, and HR).
- Best-in-class **security and compliance** with role-based access control, user management, and SSO support with SAML 2.0 compliance, and data encryption.
- **A highly extensible ecosystem** — collect and analyze data in a single location using APIs, ETL connectors, and built-in integrations with HCM/HR, finance, operations, other systems of record, and data warehouses.

## About Anaplan

Anaplan is the only scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,500 of the world's best brands continually optimize their decision-making by planning with Anaplan.

To learn more, visit [www.anaplan.com](http://www.anaplan.com)

