

Accelerate financial planning transformation in the public sector



Integrated Financial Planning application with Anaplan

Navigating the modern public sector landscape requires a new standard of financial agility. Many finance leaders are constrained by outdated, fragmented systems and data silos, which result in slow decision-making. Finance teams that spend significant time on manual, error-prone processes and lack real-time insights are limited in their ability to partner with departments, identify key issues, and make strategic financial decisions.

An over-reliance on IT resources further restricts the ability to adapt and act quickly. To overcome these obstacles, finance must be elevated with a solution that supports informed decision-making with speed, agility, and confidence.



There's a better, faster way to plan

Anaplan transforms financial planning with the purpose-built Integrated Financial Planning (IFP) application. It provides a secure, accurate, and real-time planning overview of your organization to enhance decision-making and drive stronger outcomes. This ready-to-deploy application offers industry-leading best practices, enriched with supporting dashboards and reporting, all built on the market's most agile planning platform.

To further accelerate this process, Anaplan Finance Analyst — an advanced AI assistant embedded directly within the IFP application — enables you to analyze and take action on your financial planning data instantly. By leveraging the power of this conversational AI, you can elevate your role as a finance leader and guide your organization toward greater success with faster, more informed decisions.

Key benefits

- **Rapid time-to-value:** Deploy quickly with a no-code, out-of-the-box solution that includes best practices to reduce planning cycle times and improve team collaboration.
- **Unified financial view:** Establish a single source of truth for planning across all financial statements, ensuring every department works from the same data.
- **Deeper, actionable insights:** Use conversational AI to instantly analyze vast amounts of financial data and provide actionable insights that enhance forecasting and decision-making.
- **Powerful scenario planning:** Evaluate the impact of potential decisions with "what-if" analysis to determine the best path forward and optimize resources.
- **Flexibility and scalability:** Start with pre-built models and easily customize them to meet the unique needs of your organization, all within an easy-to-maintain environment.

Key features

This fully integrated solution provides a comprehensive suite of capabilities to modernize your financial planning processes from end to end.

Application capabilities

- **Integrated financial model:** Connects the P&L, balance sheet, and cash flow through a native data model with three-statement logic for a holistic view of financial health.
- **Pre-built planning processes:** Includes best-practice models for core activities, including fund and project planning, operating expense (OpEx), capital expenditure (CapEx), and headcount expense planning.
- **Advanced scenario modeling:** Evaluate the impact of potential decisions with robust “what-if” scenario modeling and driver-based planning to compare outcomes and analyze key metrics.
- **Automated reporting and analytics:** Automatically generate management reports, variance analyses, and persona-based dashboards, while leveraging **Anaplan XL Reporting**, a powerful Excel plug-in for enhanced ad-hoc analysis.
- **Streamlined data integration:** Leverage the Anaplan Data Orchestrator for high-

performance, native integration with ERPs and other Anaplan applications, creating a reliable and truly connected planning ecosystem.

- **Continuous innovation:** Gain access to all future versions of the IFP application as it is upgraded with new functionality, enhanced capabilities, and the latest innovations.

AI-driven capabilities

- **Conversational data analysis:** Use natural language to ask complex questions about your financial data and receive precise, trusted answers in seconds, enabling real-time analysis without manual effort.
- **Actionable insights:** Instantly convert AI-generated findings into workflow tasks, allowing you to immediately act on surfaced information and collaborate with your team.
- **Domain-specific intelligence:** Gain more relevant, context-aware analysis from an AI trained on financial data that is fluent in domain-specific language.
- **Trusted and secure:** Operate within a secure, enterprise-grade environment that ensures your data is never exposed, with full transparency and explainability into how all insights are derived.

The Anaplan platform offers

- **“What if” scenario and multi-dimensional modeling** powered by our high-performance calculation engine, producing ultra-fast calculations at unprecedented scale.
- **Built-in dashboards, reporting, and analytics** with data visualization provide a single source of planning truth on business and workforce data and performance.
- **Collaborative and agile planning** across the enterprise from corporate to business units and across functions and operations (finance, sales and marketing, supply chain, and HR).
- **Best-in-class security and compliance** with role-based access control, user management, and SSO support with SAML 2.0 compliance, and data encryption.
- **A highly extensible ecosystem** — collect and analyze data in a single location using APIs, ETL connectors, and built-in integrations with HCM/HR, finance, operations, other systems of record, and data warehouses.

About Anaplan

Anaplan is the only scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,500 of the world's best brands continually optimize their decision-making by planning with Anaplan.

To learn more, visit www.anaplan.com

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