

# Three-statement planning



## Holistic financial perspective with 3-statement planning

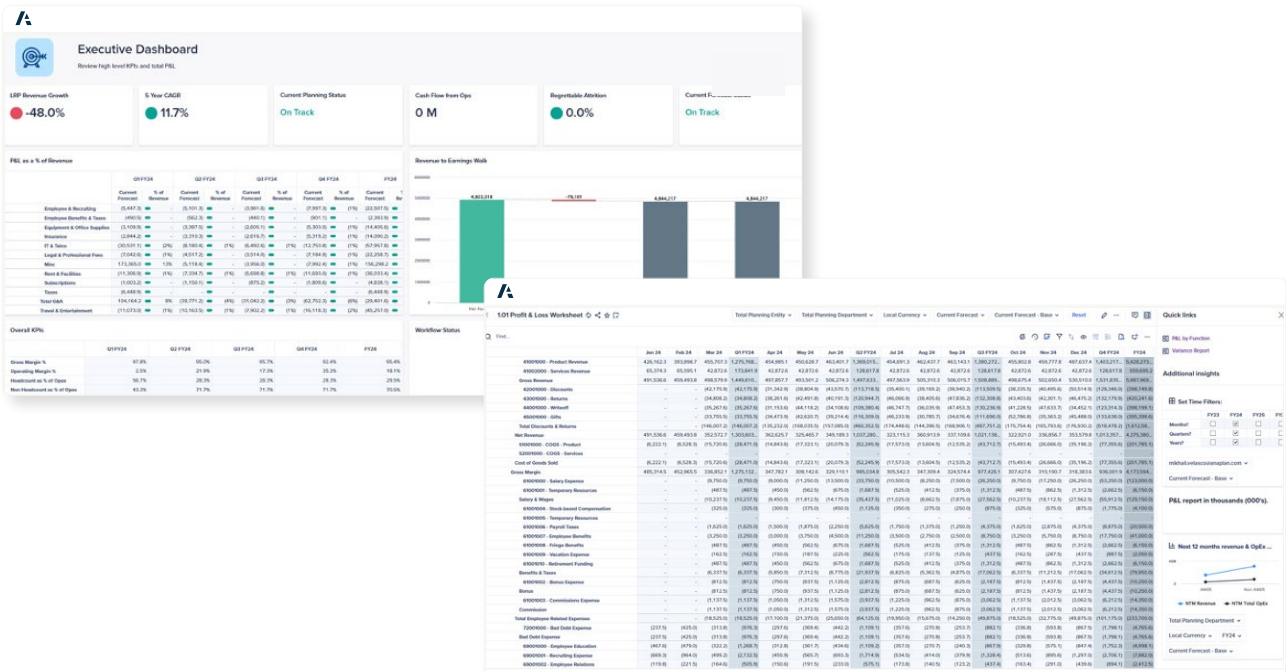
Three-statement planning empowers finance teams to seamlessly connect the income statement, balance sheet, and cash flow statement in real time, providing a holistic, forward-looking view of financial performance. Unlike static spreadsheets and disconnected legacy tools, Anaplan integrates financial, operational, and strategic drivers into a unified model, ensuring that every assumption, input, and scenario dynamically flows across all three financial statements.

Do you want to see how an increase in revenue on the income statement instantly translates into higher accounts receivable on the balance sheet, impacting cash inflows on the cash flow statement? Similarly, how do changes in capital expenditures or financing decisions (e.g., debt issuance or share repurchases) are immediately reflected in net cash flows, liquidity metrics, and overall financial health?

By leveraging driver-based forecasting and scenario modeling, finance teams can assess the impact of key decisions, such as pricing adjustments, cost optimization, or expansion strategies on profitability, working capital and long-term growth.

**Anaplan's 3-statement planning enables finance to unlock enterprise value faster through:**

- Access to **real-time calculations** and predictive analytics
- Quickly evaluate what-if scenarios, anticipate potential risks, and make **proactive, data-driven decisions**
- Gain greater financial **accuracy, agility, and confidence** with the interconnected approach, enabling you to optimize resources align strategic goals with financial outcomes



# CUSTOMER STORY



This premium vintner connected finance, supply chain, and sales planning.

## Their results:

- Accessible, granular, reliable financial and supply data for 10 brands, 150+ labels
- Agile purchasing and detailed, timely COGS data, even during busy harvest months
- Enhanced collaboration and time savings with connected data and consistent planning processes



By leveraging Anaplan, we're able to get one source of truth and we can collaborate in real time and make meaningful decisions about our business."

Director of Business Planning and Analytics

## Launch your finance planning transformation journey today

The days of relying on manual, time-consuming, offline spreadsheet-based planning, budgeting, and forecasting processes are over. Today's dynamic market landscape requires agility for driving your company's success. With Anaplan, connecting your corporate and business unit FP&A teams becomes effortless and streamlined.

To enhance your enterprise's ability to support growth and profitability, [Anaplan CoPlanner for Integrated Financial Planning application](#), embedded with a conversational AI companion, allows quick deployment, provides faster time to value, eliminates data silos, fosters collaboration, and enables informed decision-making. Also, leverage [Anaplan XL Reporting](#) for enterprise-ready data integration and market-leading management and ad hoc reporting. Modernize your finance planning with Anaplan and unlock unparalleled efficiency and accuracy — let's revolutionize your planning, budgeting and forecasting processes.

## Ready to begin your finance planning modernization today?

Request a demo now. 

*Some information in this document may have product roadmap that is intended to outline our general product direction and is provided for informational purposes only. Product images are for illustrative purposes and may not exactly reflect the actual product.*



### About Anaplan

Anaplan is the only scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,500 of the world's best brands continually optimize their decision-making by planning with Anaplan.

To learn more, visit [www.anaplan.com](http://www.anaplan.com)

