Campaign checklist: Enhance marketing performance to achieve operational excellence

Marketing can no longer risk missed opportunity to show its impact on the bottom line due to inefficient planning, spending, resourcing, or overall processes. As you prepare for your next campaign, keep this checklist handy to drive operational efficiency through each of your marketing programs and activities.

| Step 1: Planning | Step 2: Production | Step 3: Execution | Step 4: Measurement: | Step 5: Optimization |
|-------------------------------|---|------------------------------------|--------------------------------------|---|
| Alignment to sales goals? | Campaign brief completed? | Control groups established? | ☐ Measurement frequency established? | Sales metrics connected to optimization strategy? |
| ☐ Budget allocation? | ☐ Defined deliverables and ownership? | ☐ A/B test established? | Campaign analysis completed? | Resourcing templates adjusted? |
| Resources available? | Spend forecast and commitments established? | Post-campaign resources available? | Attribution methodology defined? | Change control logged? |
| Established success criteria? | Creative approval and testing completed? | ☐ Back-up plan established? | Additional funds required? | ☐ Win Learn Change evaluation completed? |

Read the full e-book: 5 steps to enhance marketing performance and achieve operational excellence